

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C., 20549

FORM CB/A

# TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM (AMENDMENT NO. 9)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

Securities Act Rule 801 (Rights Offering) Securities Act Rule 802 (Exchange Offer) Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer) Exchange Act Rule 14d-1(c) (Third Party Tender Offer) Exchange Act Rule 14e-2(d) (Subject Company Response)

Note: Regulation S-T Rule 101(b)(8) only permits the filing or submission of a Form CB in paper by a party that is not subject to the reporting requirements of Section 13 or 15(d) of the Exchange Act.

X

# United Grain Growers Limited

(Name of Subject Company)

#### Not Applicable

(Translation of Subject Company's Name into English (if applicable))

#### Canada

(Jurisdiction of Subject Company's Incorporation or Organization)

#### Saskatchewan Wheat Pool Inc.

(Name of Person(s) Furnishing Form)

# Limited Voting Common Shares Series A Convertible Preferred Shares

(Title of Class of Subject Securities)

APR 27 2007

THOUSOM

FENANCIAL

# Not Applicable

(CUSIP Number of Class of Securities (if applicable))

Thomas W. Kirk Corporate Secretary Agricore United CanWest Global Place 201 Portage Avenue Winnipeg, Manitoba R3C 3A7

Phone: (204) 944-5411

(Name, Address (including zip code) and Telephone Number (including area code) of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

November 24, 2006

(Date Tender Offer/Rights Offering Commenced)

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# PART I — INFORMATION SENT TO SECURITY HOLDERS

#### Item 1. Home Jurisdiction Documents

Not Applicable.

## Item 2. Informational Legends

A legend complying with Rule 802(b) of the Securities Act of 1933, as amended, is included in the document filed as Exhibit 1 to this Form.

## PART II — INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

Reports or Information Made Publicly Available in Connection with the Transaction but Not Disseminated to Security Holders (1)

The following document is attached as an exhibit to this Form:

Exhibit No.		Description	
1	Press release dated April 23, 2007.		

Documents Incorporated by Reference into the Home Jurisdiction Documents **(2)** 

Not Applicable.

(3) Power of Attorney

Not Applicable.

# PART III — CONSENT TO SERVICE OF PROCESS

A written irrevocable consent and power of attorney on Form F-X has been filed with the Securities and Exchange Commission (the "SEC"). Saskatchewan Wheat Pool Inc. will promptly communicate any change in the name or address of its agent for service to the SEC by amendment of the Form F-X.

# PART IV — SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

### SASKATCHEWAN WHEAT POOL INC.

Date: April 23, 2007 /s/ RAY DEAN Name:

Ray Dean

Title:

General Counsel and Corporate Secretary



### For Immediate Release

Date: April 24, 2007 Regina, Saskatchewan Listed: SWP: TSX

## POOL EXTENDS BID FOR AGRICORE

Saskatchewan Wheat Pool Inc. (the "Pool") announced today that it is extending the expiry date of its offers to acquire all outstanding limited common voting shares and Series A convertible preferred shares of Agricore United ("Agricore"). The offers, which were to expire on April 25, 2007, are now open until 5 pm (Toronto time) on May 15, 2007, unless further extended or withdrawn.

The Pool will file its Notice of Extension with Canadian regulatory authorities and mail copies to all Agricore shareholders shortly.

Saskatchewan Wheat Pool Inc. is a publicly traded agribusiness headquartered in Regina, Saskatchewan. Anchored by a Prairie-wide grain handling and agri-products marketing network, the Pool channels Prairie production to end-use markets in North America and around the world. These operations are complemented by value-added businesses and strategic alliances, which allow the Pool to leverage its pivotal position between Prairie farmers and destination customers. The Pool's common shares are listed on the Toronto Stock Exchange under the symbol SWP and its subscription receipts under the symbols SWP.R and SWP.N.

# U.S. Shareholders

The Pool's exchange offer is being made for the shares of United Grain Growers (also known as Agricore United), a Canadian company, that are listed on The Toronto Stock Exchange. The exchange offer is subject to disclosure requirements of Canada, which requirements are different from those of the United States. It may be difficult for U.S. shareholders to enforce their rights and any claim they may have arising under the federal securities laws, since the Pool and some of its officers and directors are located in a foreign country. U.S. shareholders may not be able to sue a foreign company or its officers or directors in a foreign court for violations of the U.S. securities laws.

It may be difficult to compel a foreign company and its affiliates to subject themselves to a U.S. court's judgment. U.S. shareholders should be aware that, to the extent permissible, the Pool may purchase Agricore United shares otherwise than under the exchange offer, such as in open market or privately negotiated purchases.

# Forward Looking Information

This release contains forward looking statements that involve certain risks and uncertainties which could cause actual results to differ materially from future results expressed or implied by such statements. Important factors that could affect these statements include, without limitation, weather conditions; producer's decisions regarding total planted acreage, crop selection, and utilization levels of farm inputs such as fertilizers and pesticides; Canadian grain export levels; changes in government policy and transportation deregulation; world agricultural commodity prices and markets; changes in competitive forces including pricing pressures; and global political and economic conditions, including grain subsidy actions of the United States and European Union.

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Shareholder contact: Kingsdale Shareholder Services Inc. Toll-free at 1-866-301-3454

Media Contact: Susan Cline Saskatchewan Wheat Pool Inc. (306) 569-6948 http://www.swp.com/investor.html